



Instructions for Stock Gift/Transfer

Thank you for your donation of stock to Ronald McDonald House Charities of Oregon and Southwest Washington. To donate stock, please have your broker or financial advisor transfer the stock to our Charles Schwab Holding Account (all details listed below).

We look forward to working with you and/or your broker before this transfer occurs, as this helps to notify our team and identify the expected donation timing.

Transfer Instructions

Account Name: RMHC – Holding Account

Account Number: 9728-5883

To deposit any DTC-eligible security into the Charles Schwab Holding account:

Including but not limited to Equities, Corporate and Municipal Bonds, Commercial Paper, Medium-Term Notes, Collateralized Mortgage Issues, and Zero Coupon Bonds

Instruct current custodian to deliver to:

Custodian: Charles Schwab

DTC Number: 0164

Account Number: 9728-5883

Account Name: Ronald McDonald House Charities of Oregon & Southwest Washington

Please feel free to reach out to Becker Capital Management directly if there are any questions.

Laura Orellana Direct Line: 503.517.9404